



**Making a Gift of Securities or Stock  
to the Goodwin College Foundation, Inc.**

v. November 8, 2016

Thank you for considering a gift of stock or securities to Goodwin College (GC). To facilitate an electronic transfer, receipt and proper acknowledgement of your gift, please provide your broker with the following instructions.

Additionally, please fill out the information below to ensure notification and acknowledgment of your gift. If you have any questions or need any additional information, please contact Holly Winters, Director of Advancement at [hwinters@goodwin.edu](mailto:hwinters@goodwin.edu) or call 860-727-6746.

**Delivery Instructions**

Contact: Manon Champagne, CTFA  
Wealth Management Associate  
Address: 1 Cityplace, 21<sup>st</sup> Floor  
185 Asylum Street  
Hartford, CT 06103  
Phone: 860-275-0765  
E-mail: [manon.champagne@morganstanley.net](mailto:manon.champagne@morganstanley.net)  
Firm Name: Morgan Stanley  
The Aegis Group  
DTC Number: #0015  
Account Number: #612-030234  
Account Name: Goodwin College Foundation, Inc.

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**Gift Details**

Attention: Holly Winters, Director of Advancement      Telephone: 860-291-9934  
Goodwin College Foundation, Inc.      Fax: 860-291-9840  
One Riverside Dr.      E-mail: [hwinters@goodwin.edu](mailto:hwinters@goodwin.edu)  
East Hartford, CT 06118

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

E-mail: \_\_\_\_\_

Broker Name: \_\_\_\_\_ Broker Phone: \_\_\_\_\_

Broker's Firm: \_\_\_\_\_

Name of Stock: \_\_\_\_\_

No. of Shares: \_\_\_\_\_ Expected Transfer Date: \_\_\_\_\_