

FAFSA IRS Link

Students now have the opportunity to link their FAFSA application directly with the IRS to ensure accurate information is being imported onto their application. Below are a few simple guidelines for using this new option:

Student Tax Information

For **2011** have you completed your IRS income tax return or another tax return?
Already completed ▾

View and Transfer your **2011** Tax Information from the IRS [How it works](#)

You may link to the IRS and view your **2011** tax information. You will also have the option to securely transfer your information into this FAFSA.

Enter your PIN and click **Link To IRS**.

What is your PIN?
[Apply For A PIN](#)
[I Forgot/Don't Know My PIN](#)

LINK TO IRS

Click **Skip This Option** if you do not want to use this tool.

If you filed an [amended tax return](#) or a [foreign tax return](#) in **2011** we recommend that you **Skip This Option**.

SKIP THIS OPTION

PREVIOUS **NEXT**

NEED HELP? **SAVE** **VIEW FAFSA SUMMARY** **EXIT**

As the student begins to process the financial information of their FAFSA Application they will select the option stating they have already completed their tax return. If they are eligible to use the IRS Link they will then be asked to enter their 4 digit PIN # and proceed by clicking:

LINK TO IRS

The FAFSA site will then warn the student that they are navigating away from the FAFSA website:

Leaving FAFSA on the Web

You are now leaving *FAFSA on the Web* and will be transferred to the IRS Web site to access your IRS tax information. Your information will be saved and your *FAFSA on the Web* session will end.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to *FAFSA on the Web* from the IRS Web site. If you do not transfer your information or choose not to return to *FAFSA on the Web* from the IRS Web site, you will have to login to open your saved FAFSA.

Click **OK** to continue. Otherwise, click **Cancel**.

If you have any questions or problems using this tool, contact Federal Student Aid's [Customer Service](#).

CANCEL **OK**

NEED HELP? **EXIT**

Get My Federal Income Tax Information

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information as it appears on your **2011** Federal Income Tax Return. [?](#) Required fields *

First Name *	NICHOLAS
Last Name *	
Social Security Number *	
Date of Birth *	
Filing Status * ?	Single
Address - Must match your 2009 Federal Income Tax Return. ?	
Street Address *	
P.O. Box (Required if entered on your tax return) ?	
Apt. Number (Required if entered on your tax return)	
Country *	United States
City, Town or Post Office *	East Longmeadow
State/U.S. Territory *	Massachusetts (MA)
ZIP Code *	01013 <input type="text" value="ZIP Code"/>

Select the button below to exit the IRS system and return to your FAFSA.

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

[Return to FAFSA](#)

[Submit](#)

The IRS.gov site will ask the student to verify themselves by supplying the information as it was provided on their 1040:

- First Name
- Last Name
- Filing Status
- Street Address
- City, Town or Post Office
- State, US Territory
- Zip Code

Any other item should auto populate:

- Social Security Number
- Date of Birth
- Country

The student may proceed by clicking:

[Submit](#)

Student 2011 Federal Income Tax Information

The information below is your tax information that will help you answer some of the questions on the FAFSA.

	My Tax Information	FAFSA Question Numbers ?
Tax Year	2011	
Name(s)	Nicholas	
Social Security Number		
Filing Status	Single	
Type of Tax Return Filed	1040A	Question 34 on the FAFSA
Adjusted Gross Income		Question 36 on the FAFSA
Income Tax		Question 37 on the FAFSA
IRS Exemptions	1	Question 38 on the FAFSA
Education Credits		Question 44a on the FAFSA
IRA Deductions and Payments	\$0	Question 45b on the FAFSA
Tax-Exempt Interest Income	\$0	Question 45d on the FAFSA
Untaxed IRA Distributions ?	\$0	Question 45e on the FAFSA
Untaxed Pensions ?	\$0	Question 45f on the FAFSA

Print this page for your records before choosing an option below.

Transfer My Tax Information into the FAFSA [?](#)

The tax information provided above will populate the answers to the appropriate FAFSA questions. After the FAFSA is populated your IRS session will end and you will return to your FAFSA. Check this box if you are choosing to transfer your information. [Transfer Now](#) [?](#)

Do Not Transfer My Tax Information and Return to the FAFSA [?](#)

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end and you will return to your FAFSA. You may still use this tax information to input the data into your FAFSA. [Do Not Transfer](#) [?](#)

[IRS Privacy Policy](#)

The next page of the IRS.gov site will ask the student if they would or would not like to transfer their tax information to the FAFSA.

The student should check the first option and proceed by clicking:

[Transfer Now](#)

Student Financial Information

You have successfully transferred your 2011 IRS tax information.

Your IRS tax information has been successfully transferred into this FAFSA. Questions that were populated with tax information will be marked with "Transferred from the IRS."

What income tax return did you file or will you file for 2011 ? Transferred from the IRS

IRS 1040A or 1040EZ

What was your adjusted gross income for 2011 ?

\$.00 Transferred from the IRS [INCOME ESTIMATOR](#)

How much did you earn from working (wages, salaries, tips, etc.) in 2011 ?

\$.00

As of today, are you a dislocated worker?

Select

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

All information from the student's prior year tax return will be transferred with the exception of "income earned from working". If the student is married it will provide two spaces to indicate their income and then their spouse's income.

Tip: If the student does not know the exact amount each spouse earned the total amount from AGI can be divided in half and split between the two parties as follows:

AGI = \$40,000

$\$40,000 / 2 = \$20,000$

Spouse #1: \$20,001

Spouse #2: \$19,999

(the amounts cannot be identical)

Once the student has entered the required amount(s) they can answer the dislocated worker question and proceed by clicking next and finalizing the FAFSA.

Disclaimer: Students may not use this option in the case of:

1. A separation from their spouse.
2. Married Filing Separate
3. Head of Household
4. Change in Marital Status since December 31, 2011
5. Parents with zeros for Social Security #
6. Student or Parent who have indicated that have not already filed
7. Student or Parent filing on an amended tax return
8. Student or Parent who filed a foreign (or Puerto Rico) tax return

If a student is selected for verification that has not used the IRS Link they will be required to obtain a copy of their Tax Transcript from the requested year – this can now be done online at:

<http://www.irs.gov/individuals/article/0,,id=232168,00.html>